

# THE *INVESCO* Alternative

Dedicated to helping you ...

## ... Achieve Financial Independence

Number 132

Asset Management · Estate Planning · IRA's

July 7, 2007

INVESCO, LLC - 1295 Rand Road, Des Plaines, Illinois, 60016 (847) 824-4078

### "Retire Now" A Big Hit!

Over forty guests attended the gala dinner / seminar event in mid-June. Dinner was family style with wine while they reviewed hand-outs dealing with various facets of retirement. Most agreed it was time for a change, time to simplify their lives.

Although most attendees had enough accumulated wealth and net worth, a key question was how to convert these assets into a steady cash flow,

While the guests were enjoying their dessert, Keith gave several real-life examples of millionaires who never got to enjoy the fruits of their labor.

He also gave examples of people (like ourselves) who have achieved the results they desired by using *INVESCO* services. They turned their assets into a low-risk, low-maintenance, well diversified cash flow investment - with appreciation and tax-shelter benefits - while continuing to defer capital gains taxes and ease estate planning issues. These clients are now pursuing their dreams without being tied down.

We like to think the evening helped people see that they can comfortably do what they want for the rest of their lives.

### Leverage League Winners!

Congratulations to our 2006-2007 Leverage League "bull trophy" winners! If you're a graduate of our Financial Independence courses, you're eligible to participate in our investment club.

peted. By May, only seven were still in contention for the coveted first place trophy.

Myron Gaylord took first place! He turned his portfolio into a whop-



Myron, Paul & Sidney

We meet every second Monday evening from September to June.

We had our final meeting / awards dinner banquet at the Silver Stallion restaurant in Des Plaines where we awarded the top three finishers. We compete to see how big you can grow a (fake) \$10,000 investment in nine months.

This season nineteen traders com-

ping \$15,583,190. He had only traded three times up through May. Then he leveraged as much as he could by buying nearly 2000 contracts of the S & P 500 futures and crossed his fingers. Three weeks later his \$2 million was up over \$15 million. This was the ninth time that Myron has taken 1st place in the last fifteen years!

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## Leverage League Winners! (Continued)

Paul Dauert took second place with \$9,996,915. He worked his way up from sixth place early in the year to first place by May. He did this by trading crude oil, dow, T-bond and S&P 500 futures contracts. By May he had \$10 million and felt pretty comfortable that that amount should take first place. Paul was aware that Myron would attempt an all or nothing strategy, and must

have felt that Myron, who was in second place in May, would need a lot of luck to turn his \$2 million into more than \$10 million. This year that luck came true for Myron. You may recall Paul took the first place bull trophy in 2003.

Sidney Joseph took third place this year by turning his portfolio into \$1,421,145. He only made two

trades all year. He levered up on the S&P futures contracts. The other seven months he wisely sat in the money market fund. Sidney took second place in 2005 and a third place back in 2001.

If you're interested in joining us in the upcoming season, just give Keith a call at (847) 824-4078 to be put on our club mailing list.

### ***INVESCO, LLC***

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**... Look Inside!**  
**Guess Who Took First Place (again) ...**