
THE *INVESCO* Alternative

Dedicated to helping you ...

... Achieve Financial Independence

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Registered Investment Advisors - Certified Public Accountants - Real Estate Brokers

INVESCO, LLC - 1295 Rand Road, Des Plaines, Illinois, 60016 - (847) 824-4078

Do You Trust All Your Children?

Will your children handle your money the way you do? Or might they spend it all too soon? Would you like to take care of your grandchildren without slighting your children?

We suggest a trust that pays income to your children for their lifetimes, then the principal goes to your grandchildren. This is called a by-pass trust.

For those of you who'd like to leave a perpetual trust for many generations of heirs, we suggest a dynasty trust. It can grow significantly while paying out earnings to your descendants.

INVESCO is experienced in setting up and administering trusts, including reporting and tax filing. If you name us as your Investment Advisor, your Trustee will not have the freedom to make poor investments. We can even act as Trustee if you like, to make sure your wishes are carried out over the years.

If you think that trusts might solve a potential problem for you, call us now. Our services are very reasonable.

Leverage League Winners!



Sally, Sidney and Myron in 2009



Keith, Sidney and Adella in 2010

Congratulations to our 2009 and 2010 Leverage League "bull trophy" winners! If you're a graduate of our Financial Independence courses, you're eligible to participate in our investment club. We meet every second Monday evening from September to June.

We had our final meeting/awards dinner banquet at the Silver Stallion restaurant in Des Plaines where we awarded the top three finishers. We compete to see how big you can grow a (fake) \$10,000 investment in nine months. Both seasons, twenty or more traders competed. By May, only a few were still in the contention for the coveted first place trophy.

Sally Gaylord took first place in 2009. She turned her portfolio into a \$15,554,312. Sally has also taken first place in 1996 and 1989. Keith Nyborg took first place in 2010 finishing with \$19,994,186. Both only traded three times during the seasons.

Sidney Joseph took second place both seasons with \$15,236,388 in 2009 and \$914,214 in 2010. He also took second place in 2005 and a third place in 2001.

Myron Gaylord took third place in 2009 turning his portfolio into \$10,948,792. It's unusual for Myron to take a 2nd or 3rd place trophy. Generally, it's all or nothing as evidenced by having taken 1st place 9 of the last 16 years. Adella Zunas took 3rd place in 2010 with \$214,956. This is Adella's fifth trophy in the last 18 years.

If you're interested in joining us in the upcoming season, just give Keith a call at (847) 824-4078 to be put on our club mailing list.

Published by Myron J. Gaylord, Keith B. Nyborg, Paul N. Linzer and Ryan J. McNeilly